



您還為退休生活發愁？
立橋人壽助您退休後20年內
每月有錢收！

稅季又到！納稅人投保合資格延期年金
保單，繳付的保費可申請稅務扣除



合資格延期年金保單
Qualifying Deferred
Annuity Policy

「存」為未來 (精選) 延期年金計劃 (「『存』為未來 (精選)」) 是專為您而設的退休計劃，只要繳交5年保費，第6年開始便可享有連續20年每月保證年金，讓您繼續享有優質品質退休生活!

保費折扣
4%
x 5 年

「存」為未來 (精選) 特點

- **輕鬆有預算**
年繳保費由 38,000 港元起，只需 5 年供款
- **退休無憂**
第 6 年開始即可享有 20 年保證每月年金，適合各種退休計劃需要
- **預繳保費**
一次過預繳 5 年保費，預繳保費以高達 3.2% 的年利率滾存生息
- **無懼稅月**
保費可享稅務扣除*，扣稅額每年高達 60,000 港元

由即日起至 2020 年 3 月 31 日期間 (包括首尾兩天) 成功投保「存」為未來 (精選)，可在整個五年保費繳費年期內每年享有 **4% 保費折扣** (「此優惠」) 1,2,3,4 !

* 已繳付至「存」為未來 (精選) 的保費可獲得稅務局薪俸稅及個人入息稅之稅務扣除，將取決於您的個別情況；而稅務局擁有絕對權力決定在保費繳費期間所繳付的保費之稅務扣除。

** 有關產品詳情，請參閱[產品簡介冊](#)。

此優惠之主要條款及細則[^]：

1. 此優惠只適用於由客戶成功投保的立橋人壽保險有限公司（「立橋人壽」）「存」為未來（精選）（下稱「合資格保單」）。
2. 合資格保單的保單權益人如欲享有此優惠，合資格保單須符合以下要求：
 - (i) 合資格保單的投保申請須於 2020 年 2 月 6 日至 2020 年 3 月 31 日期間（包括首尾兩天）（「優惠期」）內提交，而所需首期淨額保費亦已於優惠期內全數繳交；及
 - (ii) 合資格保單由立橋人壽於 2020 年 4 月 30 日或之前簽發。
3. 立橋人壽保留在不作任何事先通知的情況下暫停或取消此優惠、修改其條款及細則或修改運用保費折扣方式的權利。
4. 有關保費折扣不可轉讓或兌換成現金。
5. 此優惠不可與「存」為未來（精選）其他優惠一起使用。
6. 就此優惠有任何爭議，立橋人壽擁有最終決定權。
7. 若中、英文版本有歧異，概以英文版本為準。

本海報旨在香港以內傳閱，及不能詮釋為在香港以外提供或出售或游說購買立橋人壽的任何產品的要約、招攬及建議。有關保障範圍、詳情及條款，請參閱保單文件。如有查詢，歡迎與本公司的保險顧問聯絡，或致電客戶服務熱線：+852 2830 7500。



**Still worry about retirement?
Well Link Life will give you
a pay cheque each month for
20 years after you retire!**

**The tax season has arrived! Taxpayers
applied for qualified deferred annuity
plans can apply for tax deduction for
premiums paid!**



合資格延期年金保單
Qualifying Deferred
Annuity Policy

Well Enjoy Deferred Annuity Plan (Select)

('Well Enjoy (Select)') is a retirement plan tailor-made for you. To ensure you will have a quality retirement life, you will receive a guaranteed monthly annuity for 20 years starting from the 6th year, with just 5 years' premium payment!

Premium Discount
4%
x **5 years**

Product Highlights of Well Enjoy (Select)

- **Easy Budgeting**
Annual premium starts from HKD38,000. Only requires 5 years' premium payment.
- **Worry-free Retirement**
20 years of guaranteed monthly annuity payment starting from the 6th year. Meeting all retirement planning needs.
- **Premium Payment**
Accumulate interest at a rate up to 3.2% p.a. for all 5 years' premiums if prepaid in one lump-sum.
- **Tax Deduction**
Premiums paid can apply for tax deduction* of up to HKD60,000 each year!

If you successfully apply for Well Enjoy (Select) from now on until 31 March 2020 (both dates inclusive), you may enjoy a **annual premium discount of 4% over the entire 5-year premium payment period (the "Offer")^{1,2,3,4!}**

* Any tax deduction under the salaries tax and personal assessment with Inland Revenue Department for premiums paid under Well Enjoy (Select) shall be subject to your individual circumstances. It is also at Inland Revenue Department's discretion on tax deduction when your premiums are paid over the premium payment period.

** For more details of the product, please refer to the [product brochure](#).


Major terms and conditions of the Offer:**


1. The Offer is only applicable to the successful applications for Well Enjoy (Select) policies (the 'Eligible Policy(ies)') of Well Link Life Insurance Company Limited ('Well Link Life') from designated selected customers.
2. Policyowners of the Eligible Policies can enjoy the Offer if the Eligible Policies fulfill the following requirements:
 - (i) application for the Eligible Policies are submitted between 6 February 2020 and 31 March 2020 (both dates inclusive) (the 'Offer Period'), with the required initial net premium paid in full within the Offer Period; and
 - (ii) the Eligible Policies are issued by Well Link Life on or before 30 April 2020.
3. Well Link Life reserves the right to suspend or cancel the Offer, amend the terms and conditions or vary the method of applying the premium discount at any time without prior notice.
4. The premium discount cannot be transferred or redeemed for cash.
5. The Offer cannot be used in conjunction with any other promotion(s) of Well Enjoy (Select).
6. Should there be any dispute over the Offer, Well Link Life's decision shall be final and conclusive.
7. Should there be any discrepancy between the Chinese and the English versions, the English version shall prevail.

This poster is intended to be circulated in Hong Kong only and is not and shall not be construed as an offer to sell or a solicitation of an offer or recommendation to purchase or sale or provision of any products of Well Link Life outside Hong Kong. Please refer to the policy document for benefit coverage and exact terms and conditions. For enquiries, please contact our Insurance Consultants, or call our Customer Service Hotline at +852 2830 7500.

Well Link Life Insurance Company Limited

A member of Well Link Insurance Group Holdings Limited

 16/F Cityplaza One, 1111 King's Road,
Taikoo Shing, Hong Kong

 +852 2830 7500

 lifeservice@wli.com.hk

 www.wli.com.hk

